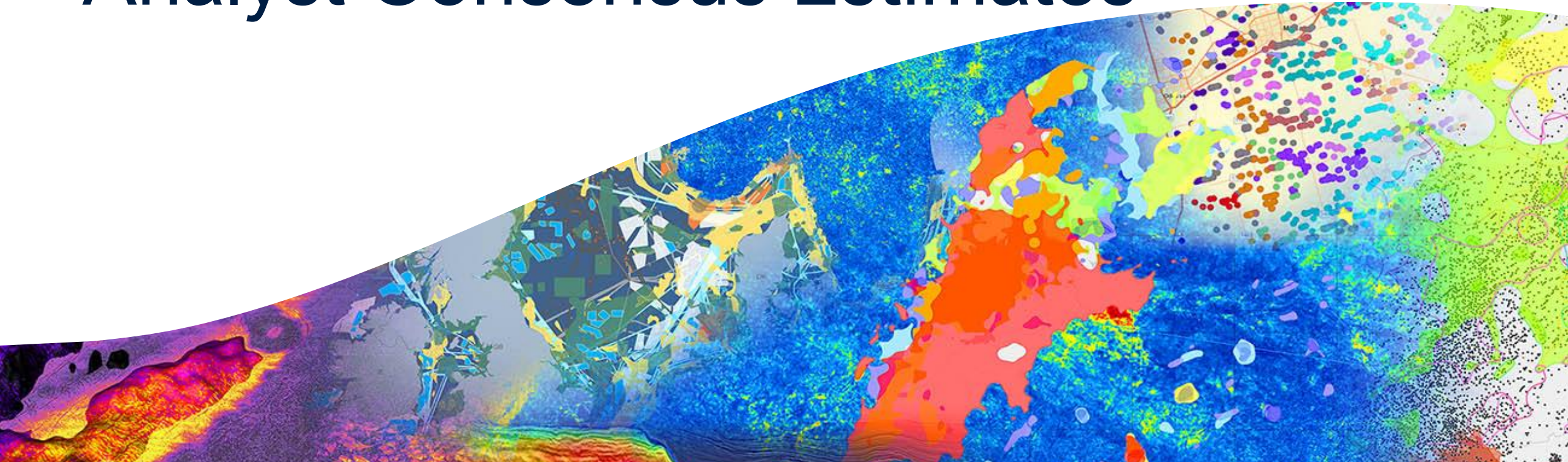




15 MAY 2026

# Analyst Consensus Estimates



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The estimates included in this document were contributed by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Goldman Sachs, Fearnley Securities, Kepler Cheuvreux, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 1 May to 15 May 2026.

# Analyst Consensus Estimates - AVERAGE



POC Consensus AVERAGE Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	263	232	273	993	1,068	1,137
Contract revenues	66	108	106	372	420	490
Other revenues (NES+Imaging)	41	44	20	137	145	109
<b>POC Revenues</b>	<b>371</b>	<b>384</b>	<b>399</b>	<b>1,503</b>	<b>1,632</b>	<b>1,735</b>
<b>POCEBITDA</b>	<b>256</b>	<b>232</b>	<b>256</b>	<b>948</b>	<b>1,050</b>	<b>1,129</b>
<b>POCEBIT</b>	<b>60</b>	<b>67</b>	<b>88</b>	<b>300</b>	<b>367</b>	<b>443</b>
<b>Number of estimates</b>	<b>6</b>	<b>6</b>	<b>6</b>	<b>10</b>	<b>10</b>	<b>9</b>
<b>Cash flow after investing activities (FCF)</b>	<b>33</b>	<b>55</b>	<b>74</b>	<b>166</b>	<b>271</b>	<b>330</b>
<b>Multi-client investments</b>	<b>163</b>	<b>120</b>	<b>105</b>	<b>561</b>	<b>536</b>	<b>554</b>
<b>Capital expenditures</b>	<b>23</b>	<b>21</b>	<b>22</b>	<b>98</b>	<b>111</b>	<b>123</b>

# Analyst Consensus Estimates - MEDIAN



POC Consensus MEDIAN Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	265	226	279	987	1,058	1,135
Contract revenues	56	107	101	337	445	546
Other revenues (NES+Imaging)	60	42	20	157	168	127
<b>POC Revenues</b>	<b>381</b>	<b>374</b>	<b>400</b>	<b>1,482</b>	<b>1,670</b>	<b>1,807</b>
<b>POCEBITDA</b>	<b>263</b>	<b>223</b>	<b>251</b>	<b>962</b>	<b>1,028</b>	<b>1,125</b>
<b>POCEBIT</b>	<b>59</b>	<b>60</b>	<b>88</b>	<b>285</b>	<b>330</b>	<b>396</b>
<b>Number of estimates</b>	<b>6</b>	<b>6</b>	<b>6</b>	<b>10</b>	<b>10</b>	<b>9</b>
<b>Cash flow after investing activities (FCF)</b>	<b>31</b>	<b>59</b>	<b>53</b>	<b>144</b>	<b>259</b>	<b>336</b>
<b>Multi-client investments</b>	<b>165</b>	<b>119</b>	<b>107</b>	<b>563</b>	<b>536</b>	<b>545</b>
<b>Capital expenditures</b>	<b>20</b>	<b>21</b>	<b>22</b>	<b>100</b>	<b>120</b>	<b>121</b>

# Analyst Consensus Estimates - HIGH



POC Consensus HIGH Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	289	265	288	1,061	1,202	1,269
Contract revenues	96	141	135	498	511	584
Other revenues (NES+Imaging)	12	33	28	136	144	140
<b>POC Revenues</b>	<b>397</b>	<b>439</b>	<b>451</b>	<b>1,695</b>	<b>1,857</b>	<b>1,993</b>
<b>POCEBITDA</b>	<b>296</b>	<b>277</b>	<b>295</b>	<b>1,113</b>	<b>1,264</b>	<b>1,354</b>
<b>POCEBIT</b>	<b>78</b>	<b>98</b>	<b>115</b>	<b>449</b>	<b>576</b>	<b>657</b>
<b>Cash flow after investing activities (FCF)</b>	<b>45</b>	<b>83</b>	<b>127</b>	<b>294</b>	<b>486</b>	<b>499</b>
<b>Multi-client investments</b>	<b>170</b>	<b>130</b>	<b>110</b>	<b>572</b>	<b>576</b>	<b>632</b>
<b>Capital expenditures</b>	<b>33</b>	<b>22</b>	<b>23</b>	<b>100</b>	<b>125</b>	<b>140</b>

# Analyst Consensus Estimates - LOW



POC Consensus LOW Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	223	210	251	883	957	998
Contract revenues	50	79	86	317	280	339
Other revenues (NES+Imaging)	60	58	22	163	166	-21
<b>POC Revenues</b>	<b>333</b>	<b>346</b>	<b>359</b>	<b>1,363</b>	<b>1,403</b>	<b>1,316</b>
<b>POCEBITDA</b>	<b>208</b>	<b>194</b>	<b>225</b>	<b>813</b>	<b>862</b>	<b>796</b>
<b>POCEBIT</b>	<b>43</b>	<b>40</b>	<b>70</b>	<b>170</b>	<b>211</b>	<b>233</b>
<b>Cash flow after investing activities (FCF)</b>	<b>24</b>	<b>24</b>	<b>43</b>	<b>92</b>	<b>127</b>	<b>92</b>
<b>Multi-client investments</b>	<b>147</b>	<b>110</b>	<b>94</b>	<b>550</b>	<b>497</b>	<b>493</b>
<b>Capital expenditures</b>	<b>17</b>	<b>20</b>	<b>20</b>	<b>93</b>	<b>92</b>	<b>110</b>