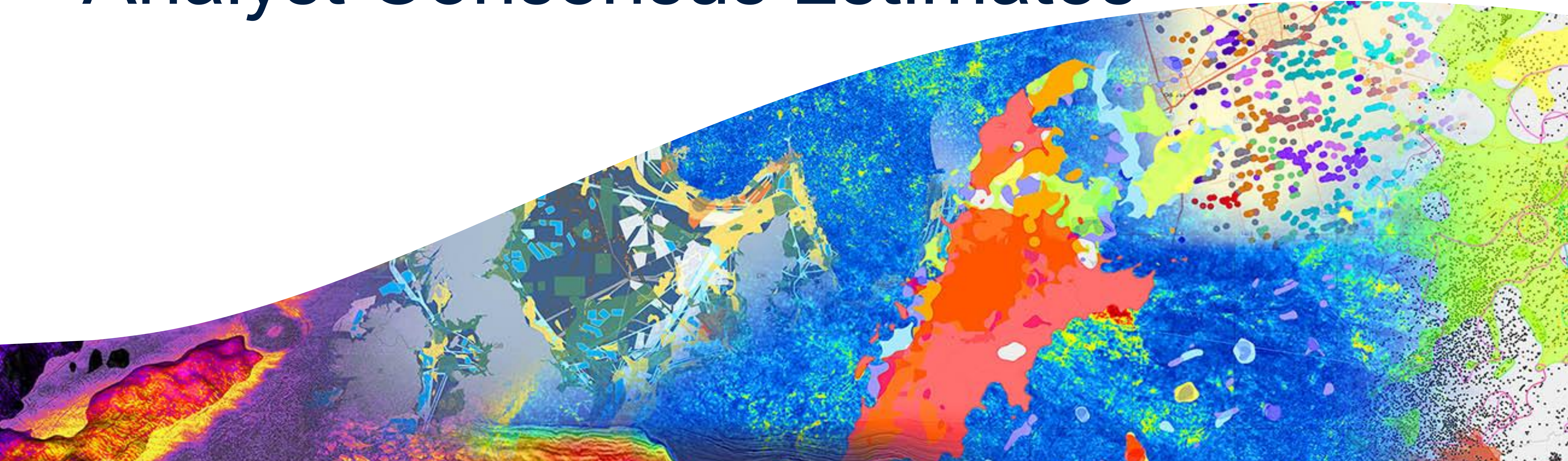
14 AUGUST 2026

Analyst Consensus Estimates



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The estimates included in this document were contributed by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Fearnley Securities, Kepler Cheuvreux, SEB and Sparebank 1 Markets.

Collected from 23 July to 14 August 2026.

Analyst Consensus Estimates - AVERAGE

POC Consensus AVERAGE Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	190	282	965	1063	1121
Contract revenues	175	98	527	507	564
Other revenues	29	29	17	40	11
POC Revenues	394	408	1509	1610	1696
POC EBITDA	210	268	915	1029	1087
POC EBIT	65	102	350	392	432
Number of estimates	5	5	8	8	8
Cash flow after investing activities (FCF)	123	111	206	248	285
Multi-client investments	71	134	539	528	547
Capital expenditures	21	20	93	98	114

Analyst Consensus Estimates - MEDIAN

POC Consenus MEDIAN Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	182	287	973	1092	1155
Contract revenues	172	91	518	463	540
Other revenues	43	20	24	79	16
POC Revenues	396	397	1514	1633	1710
POC EBITDA	203	266	913	989	1040
POC EBIT	66	97	344	360	404
Number of estimates	5	5	8	8	8
Cash flow after investing activities (FCF)	141	100	206	247	317
Multi-client investments	71	134	550	535	533
Capital expenditures	21	21	96	97	120

Analyst Consensus Estimates - HIGH

POC Consensus HIGH Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	208	287	1004	1139	1251
Contract revenues	205	135	612	651	725
Other revenues	22	12	-26	-35	-32
POC Revenues	435	434	1590	1754	1944
POC EBITDA	238	285	1008	1195	1342
POC EBIT	96	122	436	533	641
Cash flow after investing activities (FCF)	163	150	307	385	427
Multi-client investments	71	139	556	570	643
Capital expenditures	25	25	105	120	128

Analyst Consensus Estimates - LOW

POC Consensus LOW Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	181	272	905	909	950
Contract revenues	152	75	366	449	477
Other revenues	24	46	143	14	-143
POC Revenues	357	393	1414	1372	1284
POC EBITDA	173	247	849	837	771
POC EBIT	35	78	299	210	214
Cash flow after investing activities (FCF)	46	94	84	118	111
Multi-client investments	70	127	465	471	495
Capital expenditures	15	15	69	80	90