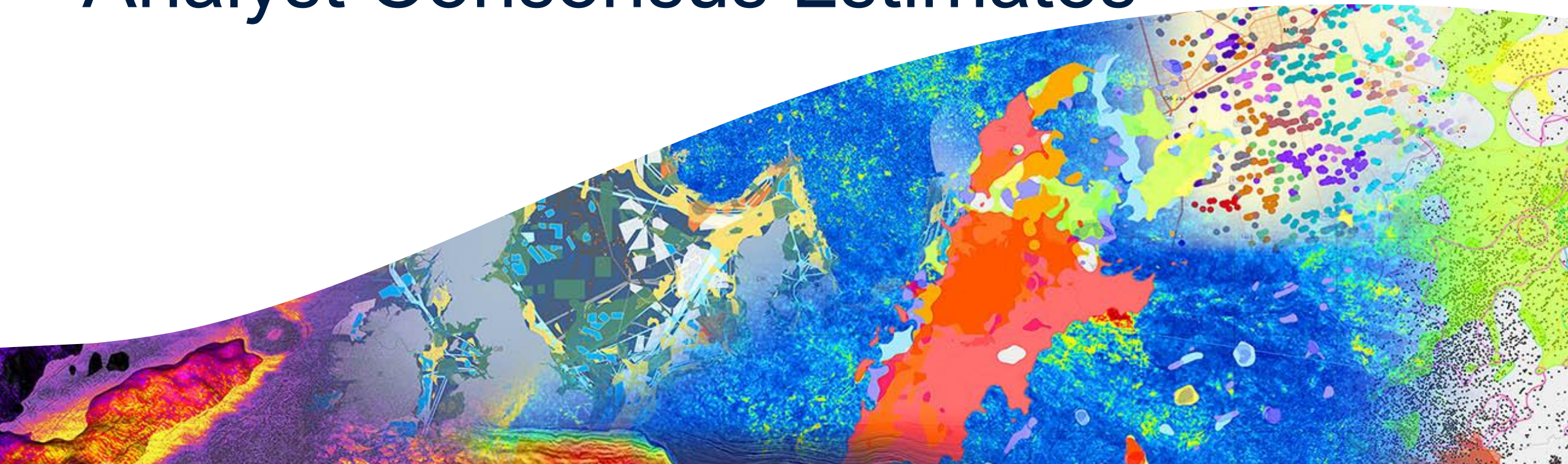
29 OCTOBER 2026

Analyst Consensus Estimates



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The consensus estimates included in this document were provided by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Goldman Sachs, Fearnley Securities, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 22 October to 26 October 2026.

Analyst Consensus Estimates - AVERAGE

POC Consensus AVERAGE Estimates	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	263	931	1,047	1,108
Contract streamer revenues	65	285	300	322
Contract OBN revenues	43	171	172	215
Imaging revenues	19	65	80	89
Other revenues, including site characterization	17	73	51	23
POC Revenues	407	1,525	1,650	1,756
POC EBITDA	211	868	1,037	1,134
POC EBIT	87	315	390	459
Number of estimates	9	9	9	8
Cash flow from operations (excluding interest expense)	235	764	929	1,057
Multi-client investments	97	507	520	570
Capital expenditures	28	112	105	122
FCF (CF from Operations - capex - MC investm.)	179	273	342	413

Analyst Consensus Estimates - MEDIAN

POC Consenus MEDIAN Estimates	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	265	931	1,068	1,117
Contract streamer revenues	69	249	304	312
Contract OBN revenues	42	171	167	203
Imaging revenues	18	65	78	86
Other revenues, including site characterization	7	102	72	116
POC Revenues	401	1,518	1,688	1,835
POC EBITDA	207	864	1,030	1,181
POC EBIT	86	315	387	450
Number of estimates	9	9	9	8
Cash flow from operations (excluding interest expense)	234	763	975	1,131
Multi-client investments	100	510	525	570
Capital expenditures	30	114	103	122
FCF (CF from Operations - capex - MC investm.)	169	262	374	421

Analyst Consensus Estimates - HIGH

POC Consensus HIGH Estimates	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	285	983	1,152	1,273
Contract streamer revenues	75	375	329	381
Contract OBN revenues	46	171	198	256
Imaging revenues	20	66	85	100
Other revenues, including site characterization[1]	-3	-55	2	-15
POC Revenues	423	1,540	1,766	1,995
POC EBITDA	266	922	1,164	1,347
POC EBIT	118	380	524	653
Cash flow from operations (excluding interest expense)	324	852	1,075	1,215
Multi-client investments	100	510	530	623
Capital expenditures	30	114	120	140
FCF (CF from Operations - capex - MC investm.)	226	319	459	569

[1]Other revenues is the residual of total revenues and the different segments, which explains the negative values for some periods.

Analyst Consensus Estimates - LOW

POC Consensus LOW Estimates	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	237	885	889	930
Contract streamer revenues	51	230	264	272
Contract OBN revenues	42	171	158	187
Imaging revenues	23	79	88	104
Other revenues, including site characterization[1]	39	144	34	-126
POC Revenues	392	1,509	1,433	1,367
POC EBITDA	181	837	853	822
POC EBIT	60	254	217	233
Cash flow from operations (excluding interest expense)	173	701	707	776
Multi-client investments	85	495	500	518
Capital expenditures	22	106	92	110
FCF (CF from Operations - capex - MC investm.)	136	229	163	231

[1]Other revenues is the residual of total revenues and the different segments, which explains the negative values for some periods.