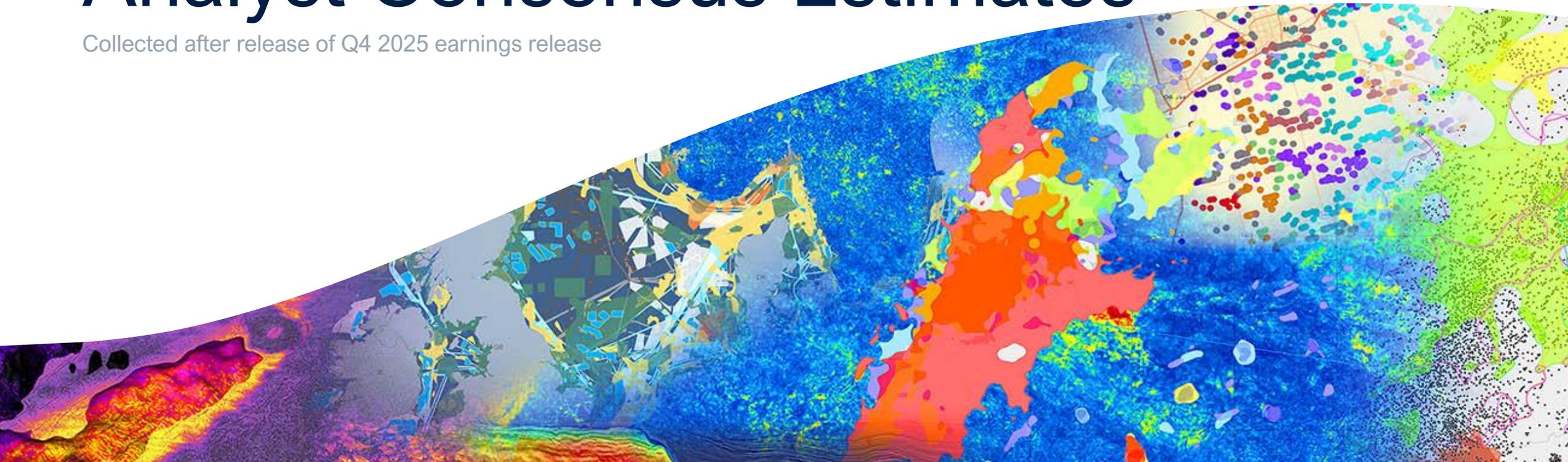




19 FEBRUARY 2026

Analyst Consensus Estimates

Collected after release of Q4 2025 earnings release



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The estimates included in this document were contributed by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Fearnley Securities, Kepler Cheuvreux, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 12 February to 19 February 2026.

Analyst Consensus Estimates - AVERAGE



POC Consensus AVERAGE Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	245	226	240	265	1,004	1,029	1,026
Contract revenues	83	99	110	89	370	429	485
Other revenues (NES+Imaging)	28	22	32	44	123	143	157
POC Revenues	356	346	381	397	1,498	1,601	1,668
POCEBITDA	237	224	234	253	948	1,014	1,080
POCEBIT	50	48	62	84	249	320	398
Number of estimates	6	6	6	6	9	9	7
Cash flow after investing activities (FCF)	32	88	10	117	206	281	338
Multi-client investments	164	130	132	110	538	511	514
Capital expenditures	23	23	23	23	95	108	114

Analyst Consensus Estimates - MEDIAN



POC Consensus MEDIAN Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	254	228	244	263	998	1,029	1,054
Contract revenues	77	91	114	82	367	437	544
Other revenues (NES+Imaging)	28	29	20	50	113	97	-2
POC Revenues	359	347	377	395	1,477	1,563	1,596
POCEBITDA	237	227	229	248	938	997	1,013
POCEBIT	54	42	55	76	213	257	295
Number of estimates	6	6	6	6	9	9	7
Cash flow after investing activities (FCF)	32	84	28	98	196	294	375
Multi-client investments	165	135	135	110	544	505	502
Capital expenditures	23	23	24	24	100	119	117

Analyst Consensus Estimates - HIGH



POC Consensus HIGH Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	260	244	247	278	1,044	1,151	1,229
Contract revenues	104	129	139	116	422	538	626
Other revenues (NES+Imaging)	5	24	41	50	168	135	98
POC Revenues	369	397	427	444	1,634	1,824	1,953
POC EBITDA	247	253	269	293	1,054	1,231	1,380
POC EBIT	66	90	107	132	411	582	692
Cash flow after investing activities (FCF)	60	159	77	196	332	412	498
Multi-client investments	170	140	135	120	550	579	632
Capital expenditures	27	27	27	27	106	122	140

Analyst Consensus Estimates - LOW



POC Consensus LOW Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	211	203	224	257	964	877	790
Contract revenues	74	83	71	74	305	299	299
Other revenues (NES+Imaging)	56	-7	51	36	138	221	221
POC Revenues	341	279	346	367	1,407	1,397	1,310
POC EBITDA	226	199	220	237	834	861	794
POC EBIT	26	22	37	61	152	192	175
Cash flow after investing activities (FCF)	4	27	-95	77	112	146	135
Multi-client investments	157	115	125	100	507	460	428
Capital expenditures	18	18	18	18	72	76	76