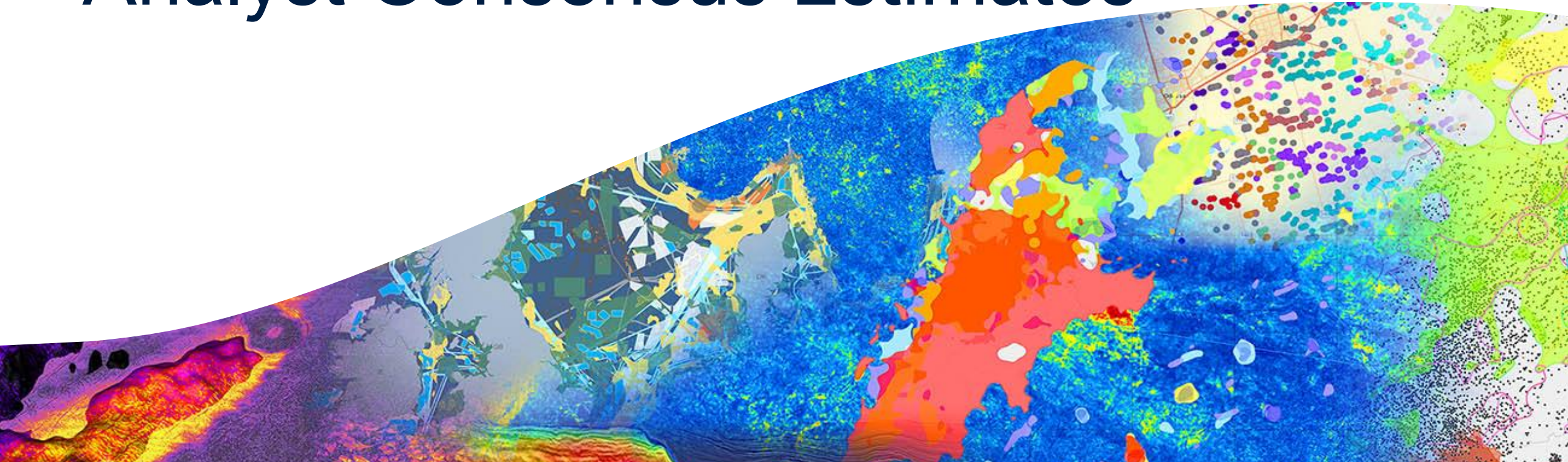




28 APRIL 2026

Analyst Consensus Estimates



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The estimates included in this document were contributed by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Goldman Sachs, Fearnley Securities, SEB and Sparebank 1 Markets.

Collected from 13 April to 28 April 2026.

Analyst Consensus Estimates - AVERAGE



POC Consensus AVERAGE Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	250	235	245	268	1,021	1,095	1,110
Contract revenues	59	97	116	108	373	453	512
Other revenues (NES+Imaging)	33	35	30	29	128	105	94
POC Revenues	342	366	392	405	1,523	1,653	1,716
POCEBITDA	231	229	242	255	970	1,076	1,203
POCEBIT	49	51	68	86	267	370	412
Number of estimates	7	5	5	5	8	8	8
Cash flow after investing activities (FCF)	38	74	70	109	205	277	293
Multi-client investments	179	136	134	108	551	527	523
Capital expenditures	24	23	23	23	95	108	114

Analyst Consensus Estimates - MEDIAN



POC Consensus MEDIAN Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	250	234	245	270	1,021	1,094	1,111
Contract revenues	61	103	121	103	373	472	544
Other revenues (NES+Imaging)	37	22	19	29	109	99	90
POC Revenues	347	359	385	401	1,503	1,666	1,745
POCEBITDA	228	220	233	249	944	1,067	1,156
POCEBIT	50	38	58	74	225	327	357
Number of estimates	7	5	5	5	8	8	8
Cash flow after investing activities (FCF)	44	74	70	109	181	265	277
Multi-client investments	178	138	131	105	557	520	502
Capital expenditures	23	23	24	24	100	119	117

Analyst Consensus Estimates - HIGH



POC Consensus HIGH Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	266	268	268	278	1,068	1,191	1,239
Contract revenues	69	122	144	142	468	538	626
Other revenues (NES+Imaging)	17	29	32	28	123	118	98
POC Revenues	352	419	444	448	1,659	1,847	1,963
POC EBITDA	250	281	287	288	1,105	1,253	1,894
POC EBIT	78	109	124	131	443	557	642
Cash flow after investing activities (FCF)	56	92	94	122	354	431	477
Multi-client investments	181	144	148	120	563	601	632
Capital expenditures	30	27	27	27	110	122	140

Analyst Consensus Estimates - LOW



POC Consensus LOW Estimates	Q1 26E	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	233	203	224	257	971	994	899
Contract revenues	51	59	79	84	289	341	375
Other revenues (NES+Imaging)	42	66	60	41	175	62	36
POC Revenues	325	328	363	382	1,435	1,397	1,310
POCEBITDA	211	207	225	242	919	861	794
POCEBIT	29	27	38	67	195	198	231
Cash flow after investing activities (FCF)	14	56	46	96	104	149	141
Multi-client investments	178	124	125	100	531	460	428
Capital expenditures	18	18	18	18	72	76	76