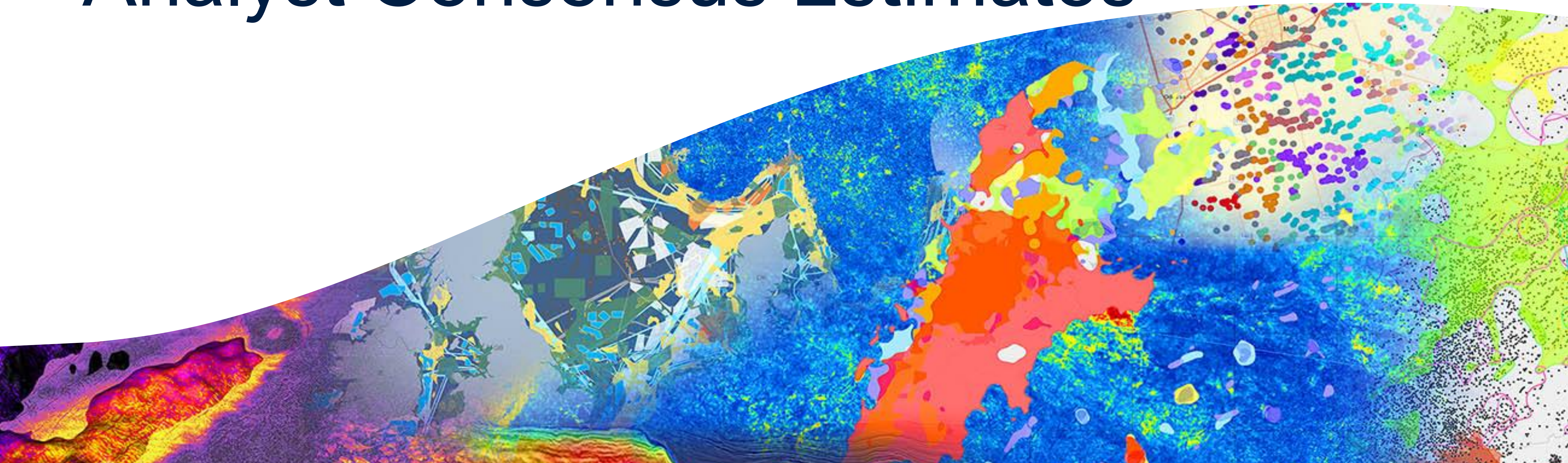
21 JULY 2026

Analyst Consensus Estimates



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The estimates included in this document were contributed by ABG Sundal Collier, Arctic Securities, Barclays, Danske Bank, DNB Carnegie, Goldman Sachs, Fearnley Securities, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 8 July to 21 July 2026.

Analyst Consensus Estimates - AVERAGE

POC Consensus AVERAGE Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	285	229	278	1,003	1,074	1,123
Contract revenues	71	110	111	346	438	499
Other revenues	44	49	24	171	121	93
POC Revenues	400	387	412	1,520	1,633	1,715
POC EBITDA	273	232	273	964	1,058	1,119
POC EBIT	93	69	108	322	382	435
Number of estimates	10	9	9	10	10	9
Cash flow after investing activities (FCF)	16	81	97	221	263	297
Multi-client investments	168	106	99	544	540	560
Capital expenditures	22	23	23	99	106	116

Analyst Consensus Estimates - MEDIAN

POC Consenus MEDIAN Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	284	225	279	1,004	1,082	1,133
Contract revenues	70	112	101	338	430	546
Other revenues	46	34	24	156	161	136
POC Revenues	400	371	404	1,498	1,674	1,814
POC EBITDA	273	243	275	962	1,033	1,122
POC EBIT	99	66	105	306	358	405
Number of estimates	10	9	9	10	10	9
Cash flow after investing activities (FCF)	21	79	66	184	306	323
Multi-client investments	168	113	100	551	552	561
Capital expenditures	22	23	23	100	99	118

Analyst Consensus Estimates - HIGH

POC Consensus HIGH Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	302	250	317	1,056	1,154	1,229
Contract revenues	86	136	158	424	519	596
Other revenues	15	66	43	190	123	165
POC Revenues	402	451	517	1,670	1,796	1,991
POC EBITDA	292	256	364	1,088	1,204	1,321
POC EBIT	124	97	171	427	525	621
Cash flow after investing activities (FCF)	65	99	212	395	467	486
Multi-client investments	168	121	110	571	570	623
Capital expenditures	25	25	25	103	125	140

Analyst Consensus Estimates - LOW

POC Consensus LOW Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	265	210	246	941	957	998
Contract revenues	62	79	85	290	301	311
Other revenues	72	60	-24	209	144	5
POC Revenues	399	348	307	1,440	1,402	1,314
POC EBITDA	248	194	223	889	861	795
POC EBIT	46	39	69	251	210	232
Cash flow after investing activities (FCF)	-41	66	44	112	121	90
Multi-client investments	168	79	88	514	500	496
Capital expenditures	17	20	20	93	90	90