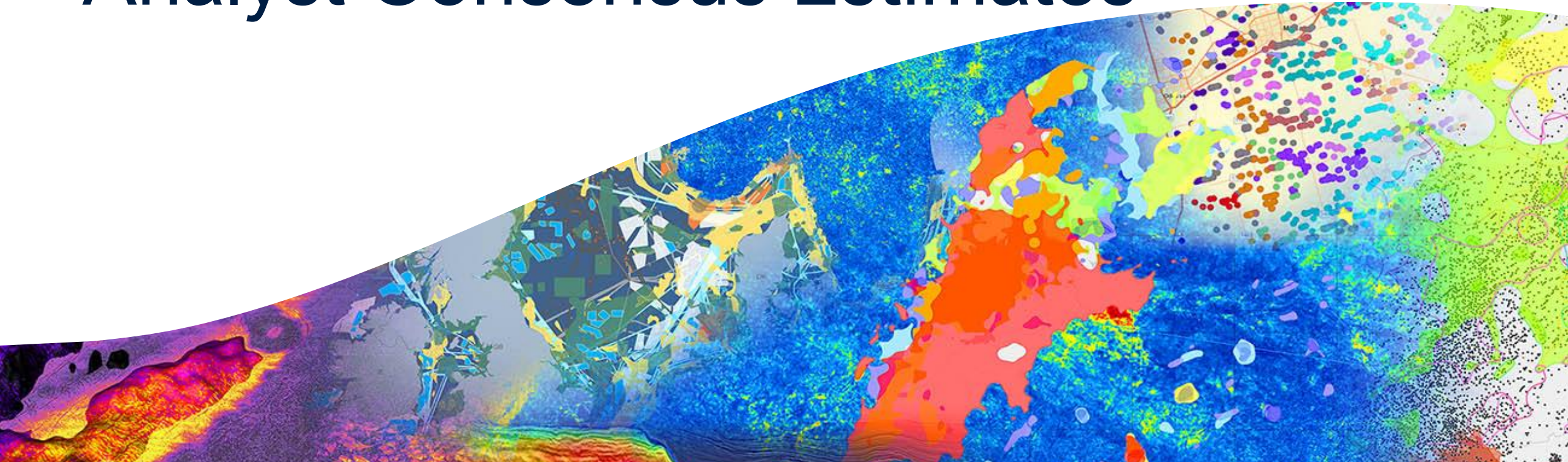




7 JULY 2026

Analyst Consensus Estimates



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The estimates included in this document were contributed by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Goldman Sachs, Fearnley Securities, Kepler Cheuvreux, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 1 May to 7 July 2026.

Analyst Consensus Estimates - MEDIAN



POC Consensus MEDIAN Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	248	234	269	985	1,058	1,135
Contract revenues	66	107	101	331	457	538
Other revenues (NES+Imaging)	42	46	30	153	155	135
POC Revenues	355	387	400	1,469	1,670	1,807
POCEBITDA	235	237	251	961	1,028	1,125
POCEBIT	60	67	88	289	339	396
Number of estimates	6	6	6	10	10	9
Cash flow after investing activities (FCF)	24	59	53	144	259	336
Multi-client investments	159	113	104	557	536	552
Capital expenditures	20	22	22	100	120	121

Analyst Consensus Estimates - AVERAGE



POC Consensus AVERAGE Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	252	230	269	991	1,076	1,130
Contract revenues	66	124	113	385	432	493
Other revenues (NES+Imaging)	41	43	21	120	130	104
POC Revenues	359	396	404	1,497	1,638	1,726
POCEBITDA	244	236	258	947	1,057	1,121
POCEBIT	62	74	95	303	371	436
Number of estimates	6	6	6	10	10	9
Cash flow after investing activities (FCF)	30	54	78	170	265	329
Multi-client investments	157	108	102	550	535	555
Capital expenditures	20	22	22	98	111	123

Analyst Consensus Estimates - HIGH



POC Consensus HIGH Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	286	243	288	1,047	1,199	1,278
Contract revenues	80	202	165	642	511	584
Other revenues (NES+Imaging)	16	25	13	6	104	125
POC Revenues	382	470	466	1,695	1,814	1,987
POCEBITDA	296	268	295	1,113	1,244	1,358
POCEBIT	89	111	140	449	558	657
Cash flow after investing activities (FCF)	45	79	138	290	474	493
Multi-client investments	168	121	110	568	573	642
Capital expenditures	22	23	23	100	125	140

Analyst Consensus Estimates - LOW



POC Consensus LOW Estimates	Q2 26E	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	223	210	246	947	957	998
Contract revenues	50	79	86	291	301	311
Other revenues (NES+Imaging)	60	58	40	125	144	5
POC Revenues	333	346	372	1,363	1,402	1,314
POCEBITDA	208	194	228	813	861	795
POCEBIT	43	40	75	170	210	232
Cash flow after investing activities (FCF)	20	24	43	117	124	92
Multi-client investments	141	84	88	509	497	493
Capital expenditures	17	20	20	93	92	110