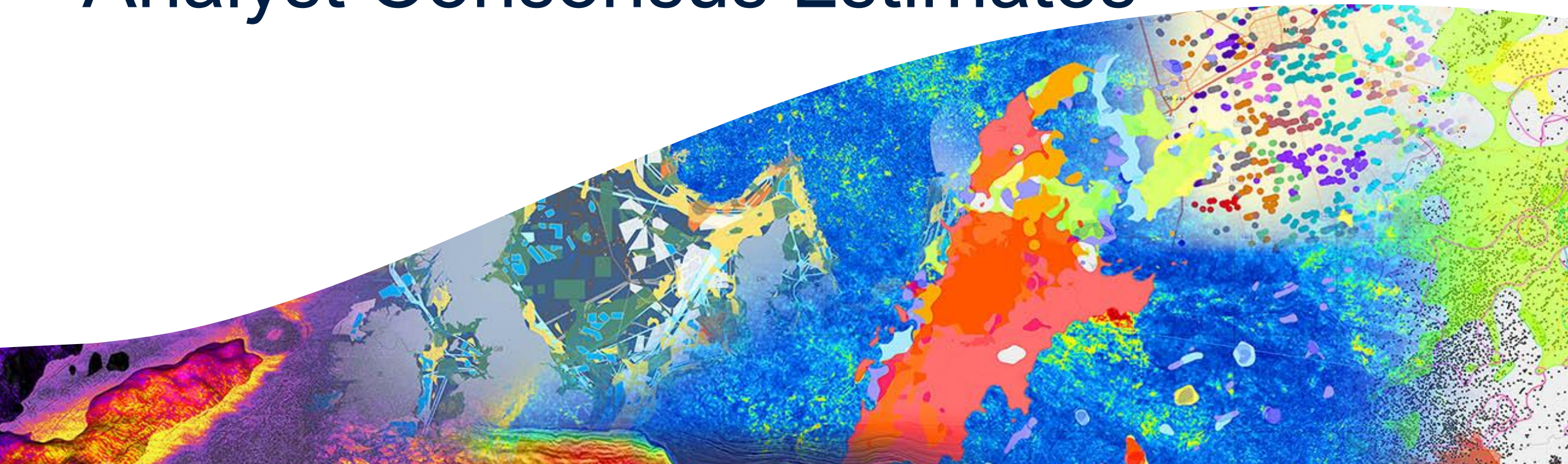
20 OCTOBER 2026

Analyst Consensus Estimates



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The consensus estimates included in this document were provided by ABG Sundal Collier, Arctic Securities, Barclays, DNB Carnegie, Goldman Sachs, Fearnley Securities, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 8 October to 20 October 2026.

Analyst Consensus Estimates - AVERAGE

POC Consensus AVERAGE Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	181	301	945	1,057	1,106
Contract streamer + OBN revenues	166	81	389	445	504
Other revenues	43	45	199	164	164
POC Revenues	389	427	1,534	1,666	1,775
POC EBITDA	195	288	911	1,075	1,165
POC EBIT	57	126	353	419	475
Number of estimates	9	7	9	9	8
Cash flow from operations	131	283	793	932	1,033
Multi-client investments	63	134	537	533	559
Capital expenditures	22	20	97	103	114

Analyst Consensus Estimates - MEDIAN

POC Consenus MEDIAN Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	176	297	944	1,077	1,142
Contract streamer + OBN revenues	163	79	389	456	522
Other revenues	49	48	186	112	146
POC Revenues	388	424	1,519	1,645	1,809
POC EBITDA	193	281	904	1,041	1,165
POC EBIT	62	111	345	401	438
Number of estimates	9	7	9	9	8
Cash flow from operations	124	265	798	978	1,081
Multi-client investments	63	134	539	549	560
Capital expenditures	22	21	100	100	120

Analyst Consensus Estimates - HIGH

POC Consensus HIGH Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	199	345	1,019	1,187	1,291
Contract streamer + OBN revenues	180	92	407	464	584
Other revenues	28	43	178	122	102
POC Revenues	407	480	1,605	1,773	1,977
POC EBITDA	221	344	987	1,247	1,391
POC EBIT	77	181	415	587	690
Cash flow from operations	153	344	994	1,092	1,219
Multi-client investments	63	142	551	605	665
Capital expenditures	25	25	105	125	140

Analyst Consensus Estimates - LOW

POC Consensus LOW Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	169	258	863	859	900
Contract streamer + OBN revenues	159	75	374	389	397
Other revenues	42	61	248	203	190
POC Revenues	370	394	1,485	1,451	1,487
POC EBITDA	169	248	844	896	978
POC EBIT	33	96	306	306	278
Cash flow from operations	118	239	620	670	701
Multi-client investments	63	126	500	434	435
Capital expenditures	15	15	82	80	90