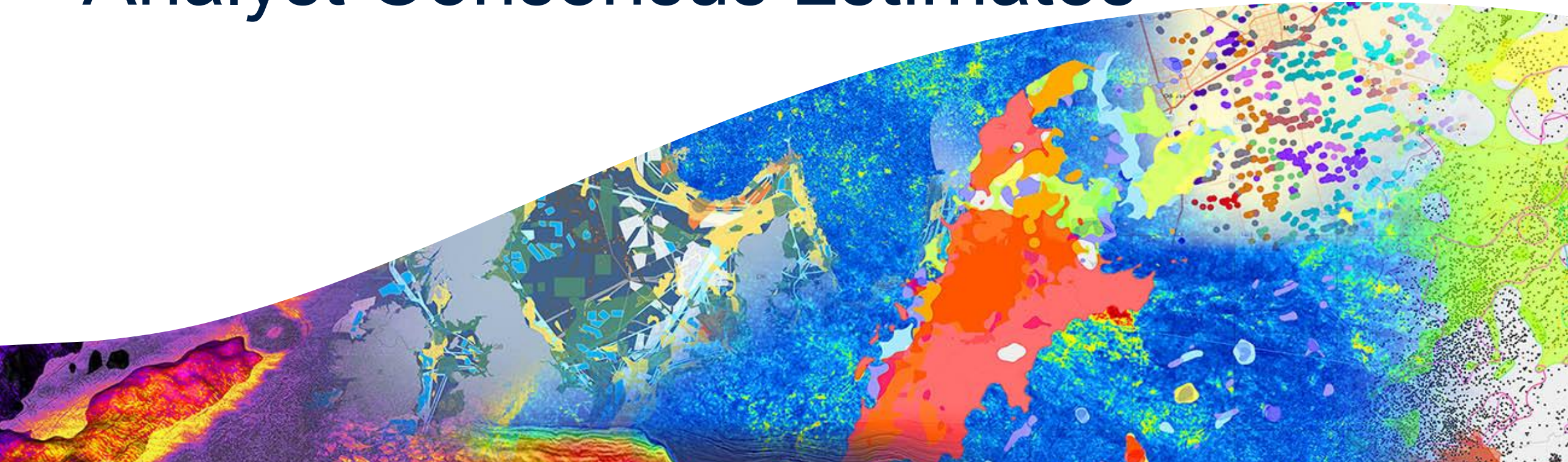




7 OCTOBER 2026

Analyst Consensus Estimates



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The consensus estimates included in this document were provided by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Goldman Sachs, Fearnley Securities, Kepler Cheuvreux, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 24 July to 7 October 2026.

Analyst Consensus Estimates - AVERAGE



POC Consensus AVERAGE Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	195	294	988	1,081	1,143
Contract revenues	160	79	377	439	497
Other revenues	35	43	155	109	62
POC Revenues	390	415	1,519	1,629	1,701
POCEBITDA	205	266	911	1,050	1,093
POCEBIT	59	96	336	397	421
Number of estimates	8	6	9	9	8
Cash flow after investing activities (FCF)	142	113	251	266	308
Multi-client investments	67	136	553	533	533
Capital expenditures	22	20	97	100	114

Analyst Consensus Estimates - MEDIAN



POC Consensus MEDIAN Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	189	289	992	1,102	1,160
Contract revenues	157	79	379	455	503
Other revenues	42	41	146	85	48
POC Revenues	388	409	1,516	1,642	1,710
POC EBITDA	202	268	903	1,002	1,040
POC EBIT	61	97	320	365	404
Number of estimates	8	6	9	9	8
Cash flow after investing activities (FCF)	143	104	260	263	307
Multi-client investments	69	134	553	535	533
Capital expenditures	22	19	100	97	120

Analyst Consensus Estimates - HIGH



POC Consensus HIGH Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	230	309	1,086	1,187	1,291
Contract revenues	173	82	391	459	584
Other revenues	21	76	139	127	102
POC Revenues	424	467	1,616	1,773	1,977
POCEBITDA	240	312	1,007	1,247	1,391
POCEBIT	95	151	423	587	690
Cash flow after investing activities (FCF)	144	140	403	454	546
Multi-client investments	70	139	555	570	570
Capital expenditures	25	25	105	120	140

Analyst Consensus Estimates - LOW



POC Consensus LOW Estimates	Q3 26E	Q4 26E	2026E	2027E	2028E
POC multi-client revenues	181	287	905	909	950
Contract revenues	152	75	358	389	397
Other revenues	24	4	151	74	-54
POC Revenues	357	366	1,414	1,372	1,293
POCEBITDA	173	216	839	834	774
POCEBIT	35	52	283	206	213
Cash flow after investing activities (FCF)	138	94	142	121	111
Multi-client investments	62	134	550	493	495
Capital expenditures	15	15	82	80	90