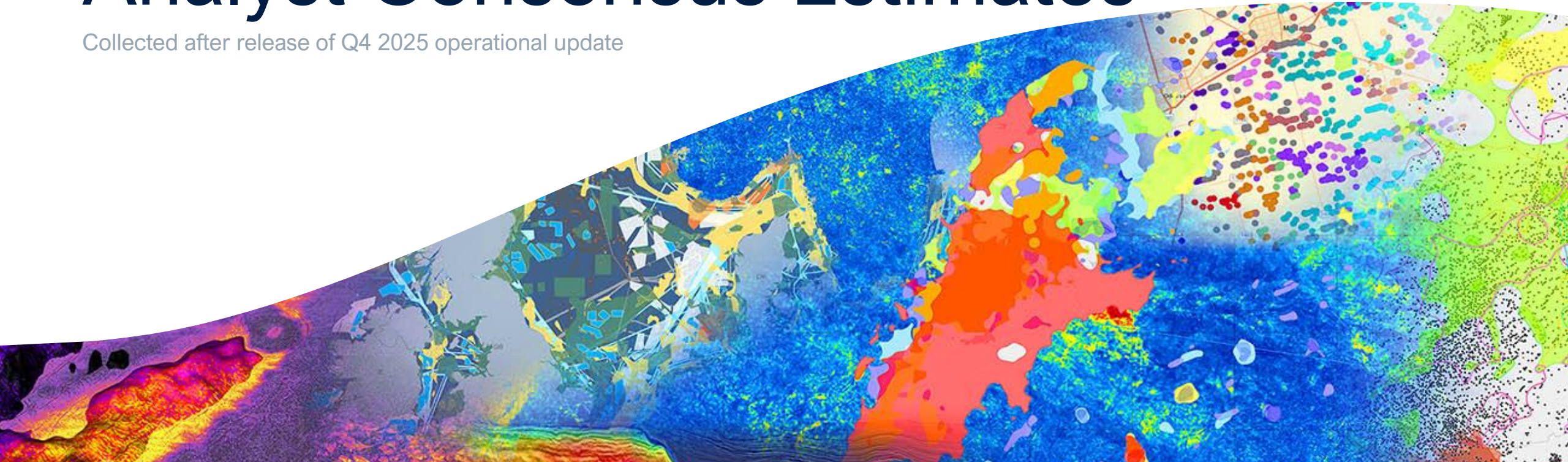




FEBRUARY 3, 2026

Analyst Consensus Estimates

Collected after release of Q4 2025 operational update



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The estimates included in this document were contributed by ABG Sundal Collier, Barclays, Danske Bank, DNB Carnegie, Fearnley Securities, Pareto Securities, SEB and Sparebank 1 Markets.

Collected from 9 January to 3 February 2026.

Analyst Consensus Estimates - AVERAGE



POC Consensus AVERAGE Estimates	Q4 25E	2025E	2026E	2027E
POC multi-client revenues	260	884	884	940
Contract revenues	73	493	447	489
Other revenues (NES+Imaging)	32	134	134	126
POC Revenues	364	1,511	1,465	1,555
POCEBITDA	238	891	899	965
POCEBIT	66	216	249	305
Number of estimates	8	8	8	8
Cash flow after investing activities (FCF)	49	285	204	302
Multi-client investments	118	448	443	454
Capital expenditures	36	110	116	121

Analyst Consensus Estimates - MEDIAN



POC Consensus MEDIAN Estimates	Q4 25E	2025E	2026E	2027E
POC multi-client revenues	262	884	859	901
Contract revenues	71	498	467	535
Other revenues (NES+Imaging)	37	134	111	82
POC Revenues	369	1,516	1,436	1,518
POC EBITDA	238	889	862	880
POC EBIT	60	211	200	224
Number of estimates	8	8	8	8
Cash flow after investing activities (FCF)	54	296	210	345
Multi-client investments	120	450	452	447
Capital expenditures	37	110	118	120

Analyst Consensus Estimates - HIGH



POC Consensus HIGH Estimates	Q4 25E	2025E	2026E	2027E
POC multi-client revenues	272	895	998	1,098
Contract revenues	82	499	516	579
Other revenues (NES+Imaging)	22	129	144	142
POC Revenues	376	1,523	1,658	1,818
POCEBITDA	263	915	1,124	1,287
POCEBIT	97	249	447	581
Cash flow after investing activities (FCF)	58	344	340	432
Multi-client investments	120	450	476	522
Capital expenditures	47	121	140	146

Analyst Consensus Estimates - LOW



POC Consensus LOW Estimates	Q4 25E	2025E	2026E	2027E
POC multi-client revenues	242	863	781	803
Contract revenues	66	486	345	348
Other revenues (NES+Imaging)	36	143	193	170
POC Revenues	344	1,491	1,319	1,321
POCEBITDA	223	875	806	822
POCEBIT	50	203	177	162
Cash flow after investing activities (FCF)	34	203	81	110
Multi-client investments	110	440	402	402
Capital expenditures	26	100	89	92